

ASSOCIATION/SPECIAL OPPORTUNITY APPLICATION FORM

PERSONAL INFORMATION

Representative name submitting the application (if possible, attach a business card)	General Representative Name
Representative Code	Application Date

ASSOCIATION/SPECIAL OPPORTUNITY INFORMATION

Association or target group	
Do you have an agent of record letter? <input type="checkbox"/> Yes <input type="checkbox"/> No	Acronym
Address	
Website	
Number of members/participants	Occupation(s)
Services offered by the association	
Is there an insurance program currently in force? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide a description of coverage, pricing, and claims experience, if possible.	

TYPE OF COVERAGE NEEDED

<input type="checkbox"/> Life	<input type="checkbox"/> Overhead Expenses	<input type="checkbox"/> Long-Term Care	<input type="checkbox"/> Dental Care
<input type="checkbox"/> Disability	<input type="checkbox"/> Critical illness	<input type="checkbox"/> Extended Health Benefit	<input type="checkbox"/> Other: _____

PLEASE SPECIFY SPECIAL REQUIREMENTS FOR OFFER

PLEASE DESCRIBE YOUR MARKETING AND COMMUNICATIONS PLAN

OTHER INFORMATION OF INTEREST