

**IDENTIFICATION**

Name of Employee: \_\_\_\_\_

Policy No: \_\_\_\_\_ Social Insurance No: \_\_\_\_\_

**EMPLOYEE INFORMATION**

- Employee's date of hire: \_\_\_\_\_
- Employee's status  permanent  temporary  seasonal  part-time  contractual
- Number of regular hours worked per week: \_\_\_\_\_
- Seasonal employees – number of weeks per year: Check months normally worked:  
 January  February  March  April  May  June  July  August  September  October  November  December
- Gross salary: \$ \_\_\_\_\_ Pay periods per year:  52  26  24  12  
 CPP/QPP contribution: \$ \_\_\_\_\_ CEIC contribution: \$ \_\_\_\_\_ QPIP contribution: \$ \_\_\_\_\_  
 Federal income tax: \$ \_\_\_\_\_ Provincial income tax: \$ \_\_\_\_\_
- Employee position title: \_\_\_\_\_
- Number of years in this position? \_\_\_\_\_
- Briefly describe this employee's responsibilities: \_\_\_\_\_  
 \_\_\_\_\_
- Is this employee covered under a group or personal insurance plan to which the company subscribes or contributes?  
 yes  no If yes, please provide the following information:  
 Name of Insurer: \_\_\_\_\_  
 Group No (if applicable): \_\_\_\_\_ Certificate or Policy No: \_\_\_\_\_
- Do you pay a portion of the Blue Cross personal insurance premium?  yes  no

**SICK LEAVE INFORMATION**

- Date of last day worked by employee: \_\_\_\_\_ day / month / year
- Date of last day paid by employer: \_\_\_\_\_ day / month / year
- On the date of onset of disability, was the employee: on holiday, laid off, unpaid leave or disciplinary suspension?  
 yes  no If yes, please specify: \_\_\_\_\_  
 \_\_\_\_\_
- Have the responsibilities of this employee been modified recently?  yes  no  
 If yes, please specify: \_\_\_\_\_  
 \_\_\_\_\_
- Had you noticed any change in employee performance or attendance prior to the onset of disability?  yes  no  
 If yes, please specify: \_\_\_\_\_
- Was the disability caused by an accident in the workplace or occupational illness?  yes  no  
 If yes, has the employee presented a claim to CSST, WSIB or other workmen's compensation board?  yes  no  
 If yes, please attach a copy of the claim and any related correspondence with the organization(s).
- If necessary, could you offer: a) a gradual return to work?  yes  no b) lighter duties?  yes  no
- Expected date of return to work: \_\_\_\_\_ day / month / year
- If employee has already returned to work, please specify date: \_\_\_\_\_ day / month / year
- Do you have any doubts about the validity of this claim?  yes  no

**IMPORTANT: PLEASE COMPLETE REVERSE OF THIS FORM**

<b>WORKING ENVIRONMENT INFORMATION</b> – Is this employee exposed to one or other of the following? (check as applicable):							
	Rarely	Not often	Often	Very often	Constantly	Never	n/a
Noise							
Dust							
Vibration							
Outdoor work							
Hazardous machinery							
Hazardous products							
Other (Please specify) _____							

<b>PHYSICAL EFFORT INFORMATION</b> – To what extent must this employee do as follows? (check as applicable):							
	Rarely	Not often	Often	Very often	Constantly	Never	n/a
<b>Position</b>							
Sit							
Stand							
Walk							
Crouch on knees							
Crawl							
Stretch arms above shoulder height							
Stretch arms below shoulder height							
Climb up and down stairs							
<b>Effort</b>							
Lift up							
Push							
Raise							
Pull							
Move objects							
Conduct repetitive movements							

Can this employee change position if needed?  yes  no

Percentage of time per day: sitting: \_\_\_\_\_ % standing: \_\_\_\_\_ % walking: \_\_\_\_\_ %

Is this employee required to lift heavy objects?  yes  no

Maximum weight is normally:  
 0 - 5  10 - 15  20 - 25  30 - 35  40 - 45  50 and over ( pounds or  kilograms)

If this employee's work involves repetitive movement, please specify: \_\_\_\_\_

Percentage of total working time: \_\_\_\_\_ %

Limb(s) solicited: \_\_\_\_\_

Repetitive movement with:  dexterity (e.g.: keyboard speed) or  physical effort (e.g.: assembly line)

Pace is:  fixed (e.g.: feed machine) or  variable

<b>PSYCHOLOGICAL EFFORT DETAILS</b> – To what extent must this employee resort to? (check as applicable):							
	Rarely	Not often	Often	Very often	Constantly	Never	n/a
Memory and comprehension							
Sustained concentration							
Social interaction							
Adaptation							

<b>STATEMENT</b>	
<b>I hereby certify that the information provided hereinabove is, to the best of my knowledge, true and complete.</b>	
Name of company: _____	
Address: _____	
Telephone: (_____) _____ Fax: (_____) _____ E-mail: _____	
Name of signatory: _____	Title: _____
Signature: _____	Date: _____ day / month / year